**INTEREST RATES MARKET NOTICE**

**Date: 26 September 2018**

**Subject:** New Financial Instrument Listing

***(INVESTEC BANK LIMITED –“IVC138”)***

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 27 September 2018**.**

**INSTRUMENT TYPE: CREDIT-LINKED FLOATING RATE NOTE**

**Bond Code** IVC138

**Nominal Issued** R 150,000,000.00

**Issue Price** 100%

**Coupon** …% (3 Month JIBAR as at 27 September 2018 of …% plus 115 bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 17 September 2020

**Books Close Date(s)** 8 March, 8 June, 8 September, 8 December

**Interest Payment Date(s)** 17 March, 17 June, 17 September, 17 December

**Last Day to Register** By 17:00 on7 March, 7 June, 7 September, 7 December

**Issue Date** 27 September 2018

**Date Convention** Following

**Interest Commencement Date** 27 September 2018

**First Interest Payment Date** 17 December 2018

**Call / Step Up Date** 17 September 2019

**ISIN No.** ZAG000154410

**Additional Information** Senior Unsecured Floating Rate Notes

**Applicable Pricing Supplement**

[***https://www.jse.co.za/content/JSEPricingSupplementsItems/2014/BondDocuments/IVC138%20Pricing%20Supplement%2020180927.pdf***](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/2014/BondDocuments/IVC138%20Pricing%20Supplement%2020180927.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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